

QUICK REFERENCE GUIDE:

## Contract Authority – Regional

## Background:

Regional Contract Authority should only be granted to users with roles that need access to all contracts within a region (Construction Project Managers, Construction QA, Rovers, etc.). Most construction roles should be granted access on a contract by contract basis by project staff.

## Roles:

All Module Admin roles

## Navigation:

System Administration -> Persons

- 1. In the Person Overview, use the search bar and filters to find the **Person** for which you will be adding contract authority and select them.
- 2. Select the Administrative Offices tab.
- 3. Press the **Select Administrative Offices** button. In the modal window press **Show first 10**, select the correct Office and press **Add to Person**.
- 4. Click Save.
- 5. Press the **User** quick link at the top of the page.
- 6. Select the Contract Authority tab.
- 7. Click the **New** button.
- 8. Enter the **Administrative Office**, **Role** (that should have administrative office authority), **Effective Date**, and toggle the **Status** to Active.
- 9. Click Save.